

The *iTracs*[®] Advantage

ADVANTAGE #1 Expert-Level Support

Our team knows the state bar requirements, ALTA Best Practice requirements, and tips and tricks to minimize your reconciliation burden. Leverage our expertise for your firm.

ADVANTAGE #2 Training and Implementation

We offer several training options, including one-on-one training that is personalized for your needs. And we can have you up and running in no time.

ADVANTAGE #3 Personalized Customer Service

As a true partner in managing your trust account, we are responsive to your needs. Your account team will be responsive, courteous, and knowledgeable.

ADVANTAGE #4 Value-Added Services

Our services don't stop with the software. We offer audit preparation services, account clean-up services, and more (for an additional charge).

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ADVANTAGE #5 Customizable Solutions

We don't believe in a "one size fits all" approach. We will listen to your needs, and work with you to tailor a solution that provides you what you want – without what you don't.

ADVANTAGE #6 Compliance

You can never fully outsource meeting your compliance requirements – but we can help! Our solutions will give you a platform to comply with Best Practices and Bar Rules with less effort and complexity.

ADVANTAGE #7 Tools

We provide you with not just one but several tools designed to give you the maximum visibility of activity in your trust account – and to identify fraud while you have time to react.

ADVANTAGE #8 Electronic Verification of Reconciliation

With *iTracs*, you can confirm your reconciliation status daily, from wherever you are. No need to wait until month-end, and you can do it all from your mobile phone.